

## Monthly ETF Statistics: November 2008

(Includes all ETF structures, including UIT, Trust, Partnership and ETN)

### ETFs by Type

At the end of November, there were 815 ETFs managing a total of \$482.7 billion. A drop in ETF assets from October stemmed from NAV declines despite net inflows of \$23.5 billion. November 2008 saw net inflows into all stock and fixed-income ETFs.

<b>ETF Type</b>	<b>No. of Funds</b>	<b>Assets \$B Nov. '08</b>	<b>Net New Flows \$B Nov. '08</b>	<b>Net New Flows \$B Ytd-11/08</b>
Domestic Equity	500	329.4	17.6	102.1
International Equity	221	98.3	4.2	11.9
Taxable Bond	42	49.3	1.8	17.2
Tax-Free Bond	15	1.9	0.2	1.4
Money Market	37	3.7	-0.2	0.6
<b>Total above</b>	<b>815</b>	<b>482.7</b>	<b>23.5</b>	<b>133.1</b>

*Source: Strategic Insight Simfund MF*

### ETFs – Top 10 Managers

At the end of November, the 10 largest ETF managers accounted for 99% of ETF assets.

<b>Manager</b>	<b>Nov. '08 Fund Count</b>	<b>Nov. '08 Total Assets \$B</b>	<b>Nov. '08 Market Share</b>	<b>Nov. '08 Net New Flows \$B</b>
Barclays Global	197	231.8	48.0%	9.9
State Street Gbl	80	142.9	29.6%	5.5
Vanguard	38	40.5	8.4%	2.9
InvescoPowerShares	121	21.0	4.3%	-0.4
ProFunds	72	20.9	4.3%	4.1
Bank of New York	1	5.9	1.2%	0.1
Rydex Global Adv	40	3.9	0.8%	0.1
Van Eck	16	3.8	0.8%	0.4
DB Commodity Svcs	11	3.5	0.7%	0.0
WisdomTree Asset	49	3.0	0.6%	0.0
<b>Total</b>	<b>625</b>	<b>477.3</b>	<b>98.9%</b>	<b>22.5</b>
<b>Percent of ETF Universe</b>	<b>77%</b>	<b>99%</b>		<b>96%</b>

*Source: Strategic Insight Simfund MF*

Now in its 22nd year, Strategic Insight provides in-depth studies, consultation, and electronic decision support systems for the mutual fund and wealth management industry. For more information, visit our home at [www.sionline.com](http://www.sionline.com).