

Monthly ETF Statistics: September 2008

(Includes all ETF structures, including UIT, Trust, Partnership and ETN)

ETFs by Type

At the end of September, there were 797 ETFs managing a total of \$583.7 billion; this marked the first time in 2008 that the number of ETFs dropped from the previous month. September 2008 saw net inflows into Domestic Equity ETFs amid difficult domestic stock market conditions.

ETF Type	No. of Funds	Assets \$B Sept. '08	Net New Flows \$B Sept. '08	Net New Flows \$B Ytd-09/08
Domestic Equity	492	401.7	45.7	82.6
International Equity	215	126.0	3.6	6.6
Hybrid	3	0.4	0.1	0.3
Taxable Bond	41	48.9	2.6	13.2
Tax-Free Bond	14	1.7	0.1	1.1
Money Market	32	5.0	-0.1	1.5
Total above	797	583.7	52.0	105.4

Source: Strategic Insight Simfund MF

ETFs – Top 10 Managers

At the end of September, the 10 largest ETF managers accounted for 98.8% of ETF assets.

Manager	Sept. '08 Fund Count	Sept. '08 Total Assets \$B	Sept. '08 Market Share	Sep'08 Net New Flows \$B
Barclays Global	195	284.5	48.8%	15.7
State Street Gbl	80	167.9	28.8%	35.0
Vanguard	38	46.8	8.0%	1.2
InvescoPowerShares	122	30.5	5.2%	1.9
ProFunds	64	19.8	3.4%	-2.0
Bank of New York	1	8.1	1.4%	-0.1
Rydex Global Adv	39	5.2	0.9%	0.0
DB Commodity Svcs	11	4.9	0.8%	-0.4
Van Eck	16	4.8	0.8%	0.4
WisdomTree Asset	49	4.1	0.7%	-0.1
Total	615	576.5	98.8%	51.5
Percent of ETF Universe	77.2%	98.8%		99.2%

Source: Strategic Insight Simfund MF

Now in its 22nd year, Strategic Insight provides in-depth studies, consultation, and electronic decision support systems for the mutual fund and wealth management industry. For more information, visit our home at www.sionline.com.